

Nationwide Academy of Dispute Resolution UK Ltd

Stockland Cottage 11 James St, Treforest, Pontypridd Wales CF37 1BU UK : Phone +44(0)1443 486122 : Fax + 44(0)1443 404171

DEFENDANT'S RECORD OF DOMUMENTS SUBMITTED TO MEDIATOR FCSM03D

This form should be completed by the defendant and accompany any documents submitted directly to the mediator. You are advised to send a copy to the other party at the same time. The purpose of this form is to establish a record of documents submitted to the mediator. You should also indicate which documents have already been disclosed, and where applicable, the documents the mediator may disclose, to the other party.

There is no duty to disclose documents in advance of the mediation. However, advance disclosure of information that supports your case affords the other party an opportunity to reflect on the reasonableness of your claim, assists the mediation process and helps you to achieve an early settlement on terms which are advantageous and acceptable to you. By contrast, the introduction of large amounts of information and documentation, for the first time, during a mediation is likely to go over the head of the mediator and the other party and be less effective, or even counter-productive.

CLAIMANT'S NAME:		v	DEFENDANT'S NAME :	
▶			▶	
Date: ▶	Claim No ▶		Your ref ▶	
Court ▶ <i>If any:</i>	Claim Ref: ▶		NADR No ▶ <i>We supply this number</i>	
DOCUMENTS ACCOMPANYING THIS NOTICE OF SUBMISSION				
DOCUMENT REFERENCE NO	TITLE OF DOCUMENT		CONSENT TO DISCLOSURE	DISCLOSURE / EXCHANGE
▶	Written summary of key facts		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
▶	Written summary of key issues		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
▶	Written summary of legal basis of claim		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
▶	▶		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
▶	▶		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
▶	▶		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
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▶	▶		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
▶	▶		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
▶	▶		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
▶	▶		YES <input type="checkbox"/> NO <input type="checkbox"/>	YES <input type="checkbox"/> NO <input type="checkbox"/>
DISCLOSURE (if any) HAS BEEN MADE TO (1)			DISCLOSURE (if any) HAS BEEN MADE TO (2)	
Name ▶			Name ▶	
Officer ▶			Officer ▶	
Address ▶			Address ▶	
Tel ▶	Fax ▶		Tel ▶	Fax ▶

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What to Do Next.

Tasks	Check.	ACTIONS	Checkpoint	
			YES	NO
1	Have you considered seeking or sought legal advice ?	SOUGHT	<input type="checkbox"/>	<input type="checkbox"/>
2	Send relevant document(s) and copy of this form (Mail or Fax) to The NADR Administrator Stockland Cottage, 10 James St, Treforest, Pontypridd CF37 1BU UK E-Mail : Administrator@nadr.co.uk Fax : 0044 (0)1443 404171 For transmission to the mediator and to the other party where applicable.	SENT	<input type="checkbox"/>	<input type="checkbox"/>
3	Send a copy of this form (Mail/E-mail or Fax) to the other party accompanied by relevant documents (if any) that you wish to disclose.	SENT	<input type="checkbox"/>	<input type="checkbox"/>
AFTER WHICH				
4	NADR will send you Notice of Mediation (date, time, location etc)	RECEIVED	<input type="checkbox"/>	<input type="checkbox"/>
5	Send NADR any outstanding documentation requested. You may receive additional documents from the other party	SENT	<input type="checkbox"/>	<input type="checkbox"/>
6	NADR will send you a Notice of Initiation of Mediation Process	RECEIVED	<input type="checkbox"/>	<input type="checkbox"/>
7	Notify everyone in your team about attendance details	NOTIFIED	<input type="checkbox"/>	<input type="checkbox"/>
8	Attend the Mediation	ATTENDED	<input type="checkbox"/>	<input type="checkbox"/>

**We hope that you will be able to reach
a quick, amicable and acceptable
settlement of your dispute.**